



ATTENTION:

If You Have a Family, a Home or Other Assets to Protect
You Will Not Want To Miss This Important Event

FREE 2017 Brunch & Learn: Legal and Financial Update

What a year it has been! Laws are changing, and even more are being proposed. Change will bring with it insecurity, but opportunities will be available for those who plan property – **especially the middle class!** Don't put your family at risk. Come to one of our FREE legal and financial workshops where we will discuss:

- **New rules and laws** affecting **Social Security, VA benefits, Medi-Cal, Trusts**, and more!
- **Strategies to shield your home and other assets from loss** due to long-term care costs, including a discussion of the **MAPT** (Medi-Cal Asset Protection Trust).
- **Living Trusts, Powers of Attorney, Health Directives:** How do they work & are they right for you?
- Provisions you **MUST HAVE** in your **Living Trust**, and why they are **missing from most plans**.
- Simple ways to **avoid costly probates, conservatorships, and other court procedures**.
- If you are still working, how to save and invest for a **secure retirement**.
- Using **Veteran's Benefits** for home care, assisted living, or nursing home care.
- How to create an **appropriate & sensible legal and financial plan** in these uncertain times.
- How an **IRA Trust** can provide proper **"IRA stretch out" & asset protection** at the same time.
- How to provide **financial protection** and **proper living arrangements** for **minor children**, if something happens to you, **without having to go to court!**
- How to **modify your existing plan** in ways that could save you **tens of thousands of dollars!**

Don't fall behind in your knowledge of these important issues. Come join us at one of the following workshops & **don't forget to invite your family and friends!**

GOLDEN SAILS HOTEL

6285 Pacific Coast Hwy
Long Beach, CA

Just North of Marina Pacifica Mall

Saturday, January 21, 2017

OLD RANCH COUNTRY CLUB

3901 Lampson Ave.
Seal Beach, CA

Right around the corner from Leisure World

Wednesday, January 25, 2017

OLD RANCH COUNTRY CLUB

3901 Lampson Ave.
Seal Beach, CA

Right around the corner from Leisure World

Saturday, January 28, 2017

Each workshop will begin at 10:00 a.m. and run approximately 1 1/2 to 2 hours in length

REFRESHMENTS WILL BE SERVED



Thomas L. McKenzie, Esq. has been featured as a Five Star Wealth Manager in Los Angeles Magazine, Newsweek Magazine and Orange Coast Magazine. Thousands have attended his lectures on how to receive more comprehensive and protective legal and financial services, at less cost. Don't miss this opportunity to hear one of California's most knowledgeable speakers on some of today's most important legal, financial & asset protection issues.

McKenzie Legal & Financial
Los Alamitos, CA

(Around the corner from Leisure World)

www.ThomasMcKenzieLaw.com

***Do Not Miss Out On This
Critically Important Information!***

Space is limited.

Call Now To Reserve Your Seat:

1-562-594-4200

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