



ATTENTION:

If You Have a Family, a Home or Other Assets to Protect You Will Not Want To Miss This Important Event

FREE 2019 Brunch & Learn: Legal, Financial and Property Update

What a year it has been! Laws are changing, and even more are being proposed. Change will bring with it insecurity, but opportunities will be available for those who plan property – **especially the middle class!** Don't put your family at risk. Come to one of our **FREE legal and financial workshops** where we will discuss:

- **New and proposed laws and taxes** and how they may affect you and your family.
- **Strategies to shield your home & other assets from loss** due to long-term care costs, and how to qualify for benefits for expensive health care, **without spending down all of your assets!**
- **Living Trusts, Powers of Attorney, Health Directives:** How do they work & are they right for you?
- Provisions you **MUST HAVE** in your **Living Trust**, and why your **existing Trust, if any, may be a ticking time bomb!**
- Simple ways **our clients avoid costly probates, conservatorships, and other court procedures.**
- How you may qualify for **financial and investment advisory services** to save and invest for a **secure retirement**, and receive **free ongoing legal advice** at the same time!
- Why holding title to assets as **joint tenants** is often a terrible idea, and **sometimes even dangerous!**
- How to provide **financial protection** and **proper living arrangements** for **minor children** if something happens to you, **without having to go to court!**
- How to **modify your existing plan** in ways that could save you **tens of thousands of dollars!**
- How our clients **save THOUSANDS OF DOLLARS** buying or selling real estate!

Don't fall behind in your knowledge of these important issues. Come join us at one of the following workshops & **don't forget to invite your family and friends!**

OLD RANCH COUNTRY CLUB
3901 Lampson Ave.
Seal Beach, CA
Right around the corner from Leisure World
Saturday, January 19, 2019

BEST WESTERN GOLDEN SAILS
6285 Pacific Coast Hwy
Long Beach, CA
Just North of Marina Pacifica Mall
Wednesday, January 23, 2019

OLD RANCH COUNTRY CLUB
3901 Lampson Ave.
Seal Beach, CA
Right around the corner from Leisure World
Saturday, January 26, 2019

Each workshop will begin at 10:00 a.m. and run approximately 1 ½ to 2 hours in length
REFRESHMENTS WILL BE SERVED



Thomas McKenzie, JD, RFC, RENE, PSA, e-Pro, SRES, FTBS, is an Attorney, Financial Advisor and Realtor®. He has been featured as a Five Star Wealth Manager in Los Angeles Magazine, Newsweek Magazine and Orange Coast Magazine. Thousands have attended his workshops on how to receive more comprehensive and protective legal, financial and real estate services, at less cost. Don't miss this opportunity to hear one of California's most knowledgeable speakers on some of today's most important legal, financial, real estate & asset protection issues.

McKenzie Legal & Financial
Los Alamitos, CA

(Around the corner from Leisure World)

**Do Not Miss Out On This
Critically Important Information!**

Space is limited.

Call Now To Reserve Your Seat:

1-562-594-4200

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